



November 7, 2024

To Whom It May Concern,

Company name: ROHM Co., Ltd.
Company representative: Isao Matsumoto,
President & Chief Executive Officer
(Code:6963, TSE Prime Market)
Contact: Tatsuhide Goto, Division Manager,
Public and Investor Relations Div.
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Notice Regarding the Determination of Assets Delivered in Exchange for the Acquisition of Zero Coupon Convertible Bonds due 2024 and Their Cancellation

As announced in our press release dated December 12, 2023 entitled "Notice Regarding the Acquisition of Zero Coupon Convertible Bonds due 2024", the Company has made a decision to acquire its Zero Coupon Convertible Bonds due 2024 (hereinafter, the "Bonds"). The Company hereby announces details of the assets to be delivered to bondholders in exchange for the Bonds, as described below. The acquisition date of the Bonds is set for November 14, 2024, and the Bonds acquired will be cancelled on the same date by resolution of the Company's Board of Directors.

Details of Assets to be Delivered in Exchange for the Bonds

Total cash amount to be delivered: ¥40,000 million
Total number of shares of common stock of the Company to be delivered: -

For further details, please refer to our press release dated December 12, 2023 entitled "Notice Regarding the Acquisition of Zero Coupon Convertible Bonds due 2024".

<For Reference>

ROHM Co., Ltd. Zero Coupon Convertible Bonds due 2024

1. Issue Date: December 5, 2019
2. Maturity Date: December 5, 2024
3. Aggregate Issue Amount: ¥40,000 million
4. Last Day Conversion Price: ¥3,352.5
5. Acquisition Date: November 14, 2024
6. Acquisition Share Value: ¥5,176,137.2
7. Principal Amount of each Bond: ¥10,000,000
8. Average VWAP per Share: ¥1,735.3

Note: This report is a translation of the press release of the company prepared in accordance with the provisions set forth in the securities and exchange law and its related accounting regulation. The original version of this press release is written in Japanese. In the event of any discrepancies in words, accounts, figures or the like between this press release and the original, the original Japanese version shall govern.