

Warning to Persons Using Similar Trade Name (Draft)

\_\_\_Type \_\_\_ Financial Instruments Business Operator

To: (Representative Director)

Director-General of (Branch) Finance Bureau

No person other than a financial instruments business operator may use “financial instruments business operator,” as a trade name or name, or use a trade name or name leading to misunderstandings regarding identity, pursuant to the provision of Article 31-3 of the Financial Instruments and Exchange Act.

The Finance Bureau has conducted an investigation into the trade name of your company and found the name to be in violation of the said provision. This notification is for the purpose of warning you to immediately change your company’s trade name. Therefore, I request you to submit a correction plan for your company in writing by (MM/DD/YY).

Appropriate measures will be taken if no response is made or if you fail to heed the warning of the Finance Bureau by the deadline.

In addition, the Finance Bureau will make sure that your financial instruments business is a registered business, and I would like to inform you that any non-registered person conducting the said business is violating the Financial Instruments and Exchange Act.

(Note) A correction plan shall normally be submitted no later than two weeks after the date of the issuance of this warning statement (hereinafter the same shall apply to the drafts below).

Warning to Persons Using Similar Trade Name (Draft)

\_\_\_ Securities Trust Company

To: (Representative Director)

Director-General of (Branch) Finance Bureau

No person other than a financial instruments business operator may use “financial instruments business operator” as a trade name or name, or use a trade name or name leading to misunderstandings regarding identity, pursuant to the provision of Article 31-3 of the Financial Instruments and Exchange Act.

This notification is for the purpose of warning you to immediately change your company’s trade name since the trade name of your company may be in violation of the said provision.

Therefore, I request you to submit a correction plan for your company in writing by (MM/DD/YY).

Appropriate measures will be taken if no response is made or if you fail to heed the warning of the Finance Bureau by the deadline.

In addition, the Finance Bureau will make sure that your financial instruments business is a registered business, and I would like to inform you that any non-registered person conducting the said business is violating the “Financial Instruments and Exchange Act.”

Warning to Persons Using Similar Trade Name (Draft)

\_\_\_ Securities Trust Company

To: (Representative Director)

Director-General of (Branch) Finance Bureau

You were recently warned to change the trade name of your company since it may be in violation of the provision of Article 31-3 of the Financial Instruments and Exchange Act. A subsequent investigation conducted by the Finance Bureau has found that the trade name of your company is in violation of the said provision. (It was also identified that the operations of your company fall under the category of financial instruments business.)

Use of the words “financial instruments business operator” in a trade name or name, or use of a trade name or name leading to misunderstandings regarding identity (and conduct of a financial instruments business) by any person other than a financial instruments business operator is strictly prohibited under the provision of Article 31-3 of the Financial Instruments and Exchange Act. I thereby re-issue this warning notification and warn you to immediately change your company’s trade name (and to cease the said conduct).

Therefore, I request you to submit a correction plan for your company in writing by (MM/DD/YY).

I would like to remind you that appropriate measures will be taken if no response is made or if you fail to heed the warning of the Finance Bureau by the deadline.

(Note) The terms in the bracket refers to the statement of warning applied to the cases where the said business entity is conducting financial instruments business without registration.

Warning to Persons Conducting Financial Instruments Business Without Registration (Draft)

\_\_\_ General Trading Company

To: (Representative Director)

Director-General of (Branch) Finance Bureau

Financial instruments business shall not be conducted by any person who has not been registered by the Prime Minister pursuant to the provision of Article 29 of the Financial Instruments and Exchange Act.

The Finance Bureau has conducted an investigation into the business of your company and found your company to be in violation of the said provision, and this is a notification warning you to immediately cease the said conduct.

Therefore, I request you to submit a correction plan for your company in writing by (MM/DD/YY).

I would like to inform you that appropriate measures will be taken if no response is made or if you fail to heed the warning of the Finance Bureau by the deadline.

(Attached List of Formats II-5)

(Japanese Industrial Standards A4 format)

Statement of Referral to Persons That May Be Conducting Financial Instrument Business Without Registration  
(Draft)

\_\_\_ Company Limited

To: (Representative Director)

Director-General of (Branch) Finance Bureau

Financial instruments business shall not be conducted by any person who has not been registered by the Prime Minister pursuant to the provision of Article 29 of the Financial Instruments and Exchange Act.

The Finance Bureau has conducted an investigation into the business of your company and found it may be in violation of the said provision.

Therefore, I request you to submit the conditions of your business in writing by (MM/DD/YY).

I would like to inform you that appropriate measures, such as provision of information to the investigation, will be taken if no response is made by the deadline.



Status of Financial Instruments Business Operators' Major Shareholders or Financial Instruments Exchange Holding Companies' Major Shareholders

(Branch) Finance Bureau

As of the end of MM/YY

Items related to financial instruments business operators or holding companies of financial instruments exchanges		Items related to submitters							
Trade Name	Address of Head Office	Category (Individual or Company/Firm)	Name (also enter the name of a representative in the case of a juridical person)	Address	Telephone Number	Number of voting rights held	Number of voting rights held by the submitter	Ownership ratio of voting rights	Date of commencement of submission obligation

(Notes for filling the form)

- “Financial Instruments Business Operators” in this form are limited to those who conduct Type I Financial Instruments Business or Investment Management Business, and exclude foreign corporations.
- Information on all the persons who have submitted the notification as of the standard date of formulation shall be entered in this form.
- Details of notification submitted to each finance bureau from holders of voting rights shall be entered in this form (Notifications referred by other finance bureaus need not to be entered).
- Number of voting rights held by the submitters and by specially related persons shall be entered in the “Number of Voting Rights Held” column. (Enter the number listed in (A) of the Notification.)

Report on Status of Confirmation Procedures

Financial Instruments Business Operator (Department)	Date of Receipt	Details of Application for Confirmation					Status of Procedures	
		Name of concerned party	Title	Name of client	Outline of incident	Amount of profits provided	Date of procedures	Details of procedures

(Instructions for Filling the Form)

1. Take the relevant information from the application for confirmation and enter it in the "Outline of incident" and "Amount of profits provided" columns
2. Enter either "confirmation received" or "confirmation denied" in the column "Details of procedures," by separating the matters as follows:
  - (1) In the case of "Confirmation received," enter the corresponding provision of Article 118 of the Cabinet Ordinance Concerning Financial Instruments Business, etc.
  - (2) In the case of "Confirmation denied," enter the reason(s) for denial.
3. There is no need to compile a report in the case applicable to the provision of Article 119-(3) of the Cabinet Ordinance Concerning Financial Instruments Business, etc.



(Attached List of Formats II-9)

(Japanese Industrial Standards A4 format)

Complaints about Financial Instruments Business Operators, etc.			
Affiliation			
Date	MM/DD/YY (Day of the Week) Start Time – End Time (Telephone, Visit, Document)		
Company Name			
Grievant		Received by	
Details of Complaint			
Outline			

(Attached List of Formats II-10)

(Japanese Industrial Standards A4 format)

Correspondence Slip			
Affiliation			
Date/Place	MM/DD/YY (Day of the Week) [Telephone/Visit/Other]		
Referred by		Received by	
Details of Referral			
Suggested Response			
Procedures			

(Attached List of Formats II-11)

(Japanese Industrial Standards A4 format)

Reception Slip			
Affiliation			
Date/Place	MM/DD/YY (Day of the Week) [Telephone/Visit/Other]		
Referred by		Received by	
Details of Referral			
Response			
Remarks			

(Attached List of Formats II-12)

(Japanese Industrial Standards A4 format)

Document Number

Date: MM/DD/YY

(Trade Name)

To: (Name of Representative)

Director-General of (Branch) Finance Bureau

### Report on the Progress of Improvement in Response to Notified Items of Inspection Results

I hereby order you to submit a report with respect to problems in relation to the inspection results notified to your company by Notification No. \_\_\_\_, dated on MM/DD/YY, pursuant to Article 56-2(1) (Law No. 25, 1948) of the Financial Instruments and Exchange Law.

The report shall contain recognition of the facts, an analysis of causes, and measures for improvement /responses concerning problems indicated in the Notification and shall be submitted by (MM/DD/YY).

If you are dissatisfied with this order, you may request the Commissioner of the Financial Instruments Service Agency to conduct an inspection under the Administrative Appeal Act (Law No. 68, 2014) within three months after the day on which you receive this notice.

If you demand the rescission of this order in a legal proceeding, you may file an action against the national government for rescission under the Administrative Appeal Act (Law No. 139, 1962) within six months after the day on which you receive this notice.

Warning to Persons Who Indicate That They Conduct Financial Instruments Business, Despite Not Being a Person Able to Conduct Financial Instruments Business Pursuant to the Provisions of Laws and Regulations (Draft)

\_\_\_\_ General Trading Company  
To: (Representative Director)

Director-General of (Branch) Finance Bureau

A person, who is not a financial instruments business operators, etc., a financial instruments intermediary service provider or another person able to conduct financial instruments business pursuant to the provisions of laws and regulations, is prohibited, pursuant to the provisions of Article 31-3-2 of the Financial Instruments and Exchange Act, from making an indication that he/she conducts financial instruments business, and from soliciting customers to sign contracts for financial instruments transactions for the purpose of conducting financial instruments business.

The Finance Bureau has conducted an investigation into the actions of your company, and has found them to be in violation of the said provisions. This is a notification warning you to immediately cease the said actions.

Therefore, I request that you submit a correction plan for your company in writing by (MM/DD/YY).

I would like to add that appropriate measures will be taken if no response is made or if you fail to heed the warning of the Finance Bureau by the deadline.

Commissioner of the Financial Services Agency  
 Director-General of (Branch) Finance Bureau  
 To: \_\_\_\_, Director of the Okinawa General Bureau

Name of Financial Institution  
 Representative

Person in Charge	
Affiliation	
Name	
Phone	
E-mail	

I hereby report the following system failures pursuant to No. \_\_\_\_ dated on MM/DD/YY.

### Report on System Failures

(Report No. )

(Report Date: MM/DD/YY Time: )

Items		Details
Time and Place of Failure Occurrence	Date/time of occurrence	Time, MM/DD/YY
	Place of occurrence	
Services in Which Failures Occurred	Outline of services	
	Impacts on services	
Cause(s) of System Failure	Type of failure	
	Details of cause(s), etc.	<input type="checkbox"/> Not identified <input type="checkbox"/> Identified Details ( )
Affected System	Name of system	
	System outline	
State of Damage, etc.	Prospect of recovery, etc.	<input type="checkbox"/> Recovered (time, day) <input type="checkbox"/> Expected to be recovered (time, day) <input type="checkbox"/> Unknown
	State of damage	
	Impact before recovery	
Impact on Other Business Operators, etc.		
State of Response	Response for recovery	
	External explanation	
	Other persons contacted, etc.	
Measures for Ex-post Improvement		

(Instructions for Filling the Form)

1. A first report containing only fragmentary information is acceptable until the full spectrum of the failures, etc., is identified.

The second report and thereafter shall be compiled to provide notification of changes in the circumstances following the first report, on a timely manner whenever necessary.

In the "Report Date, Time" row, enter the date and time the report is made.

2. In the cases where impacts on services and causes, etc., of a failure are extensive or where there are supplementary explanatory materials, you may list them in an attachment (discretionary format) and provide a note to that effect in this form.
3. Place of installation of the failed system (down to the municipality) and the name of the office shall be entered under "Place of occurrence" in the "Time and Place of Failure Occurrence" row.
4. Classifiable causes indicated in the Table of Classification of Failures at the time of report shall be entered under "Type of failure" in the "Cause(s) of System Failure" row.

Meanwhile, in the cases where causes of failure are extensive, several corresponding causes may be entered.

With respect to system failures caused by a disaster, only those which occurred in areas other than disaster stricken areas shall be entered in this form, such as a reduction in communication throughput in a remote area due to communication disruption. (It is not necessary to enter system failures that happened in the disaster afflicted areas.)

5. Name of the failed system or name of operations assumed by the relevant system (such as accounting, or external connection, etc.) shall be entered under "Name of system" in the "Affected System" row.
6. Enter the state of damage, as necessary, under "State of damage" in the "State of Damage, etc." row, when the damage (impact on clients, etc.) has been confirmed.
7. If confirmed, enter the details of the possibility and the current status of the spread of attack/failure, etc., to other business operators, etc., in the "Impacts on Other Business Operators, etc." row.
8. Enter emergency measures or full-fledged responses (status/policy of alternative measures, etc.) and time, etc., needed for the preparation of drastic measures under "Response for recovery" in the "State of Response" row.
9. In the cases where the relevant failure has been reported to the police, security-related organizations, or other authorities, etc., enter the details under "Other persons contacted, etc" in the "State of Response" row.

(Table of Classification of Failures)

The classification codes (Main classes – Divisions – Sections – Threats) listed in the following table shall be entered in “Type of failure” of the “Cause(s) of System Failure” column of the form.

In the cases where cause(s) of failure is (are) unknown at the time of reporting, the space may be left blank.

Types of threats	Code No.	Classification of causes	Explanation
Intentional factors, including cyber attacks	1-1	Unauthorized access by outsiders, DoS attacks	Failures caused by cyber attacks from outside
	1-2	Computer virus infection	Failures due to computer virus infection
	1-3	Other intentional factors	Failures due to other intentional factors
Non-intentional factors	2-1	Software failure	Failures attributed to software defects, etc.
	2-2	Hardware failure	Failures attributed to defects in physical components, including hardware
	2-3	Management/man-made factors	Failures due to set-up errors, operational errors, or problems in outsourcing management
	2-4	Other non-intentional factors	Failures due to other non-intentional factors
Disaster and disease	3	Disaster and disease	Failures caused by disaster and disease
Ripple effects of failures that occurred in other fields	4-1	Ripple effects from telecommunications services	Failures due to ripple effects from telecommunications services
	4-2	Ripple effects from power supply	Failures due to ripple effects from power supply
	4-3	Ripple effects from water supply	Failures due to ripple effects from water supply
	4-4	Ripple effects from others	Failures due to ripple effects from others
Others	5	Others	Failures due to causes other than the above types of threats



(Attached List of Formats III-2)

(Japanese Industrial Standards A4 format)

Registration Number File of Financial Instruments Business Operators

Finance Bureau

Registration Number	Date of Registration	Name of Financial Business Operator
(Financial instruments) No.	day, month, year	

(Note) When registration has been rescinded, cross it out with double lines (——)

(Attached List of Formats III-3)

(Japanese Industrial Standards A4 format)

Document Number

Date: MM/DD/YY

(Trade Name)

To: (Name of Representative)

Director-General of (Branch) Finance Bureau

Registration of Financial Instruments Business

I hereby notify that registration regarding the application filed on (MM/DD/YY) has been completed as follows, pursuant to Article 57(3) of the Financial Instruments and Exchange Act:

Registration Date: MM/DD/YY

Registration Number: \_\_\_\_, Director-General of (Branch) Finance Bureau, (Financial Business) No. \_\_\_\_

(Attached List of Formats III-4)

(Japanese Industrial Standards A4 format)

Document Number

Date: MM/DD/YY

(Trade Name)

To: (Name of Representative)

Director-General of (Branch) Finance Bureau

### Refusal of Registration of Financial Instruments Business

I hereby notify that the application for registration of financial instruments business filed on (MM/DD/YY) has been refused on the following grounds, pursuant to Article 57(3) of the Financial Instruments and Exchange Act.

If you are dissatisfied with the refusal, you may request the Commissioner of the Financial Instruments Service Agency to conduct an inspection under the Administrative Appeal Act (Law No. 68, 2014) within three months after the day on which you receive this notice of refusal.

If you demand the rescission of this action in a legal proceeding, you may file an action against the national government for rescission under the Administrative Appeal Act (Law No. 139, 1962) within six months after the day on which you receive this notice of refusal.

Grounds for refusal

(Attached List of Formats III-5)

(Japanese Industrial Standards A4 format)

Public Inspection of the Registry of Financial Instruments Business Operators

Inspection Date	Name of Inspector	Address and Phone Number of Inspector	Registration Number	Name of Financial Instruments Business Operator	Time Lent	Time Returned	Check

(From Money to Securities)

Date: MM/DD/YY

To: Commissioner of the Financial Services Agency  
Director-General of (Branch) Finance Bureau

Address of Major Office of Applicant

Trade Name or Name  
Name

(Name of representative in the case of juridical person)

Application for Issuance of Certification of the Original Deposit Statement

Original Deposit Statement x 1

Description of Deposit

Place of Deposit: \_\_\_\_\_ Legal Affairs Bureau

Date of Deposit: MM/DD/YY

Number of Deposit Year: Fiscal Year \_\_\_\_\_, Finance No. \_\_\_\_\_

Money on Deposit: ¥.....

Legal Basis: Article 31-2(1) of the Financial Instruments and Exchange Act

Name of Depositor: Address of Major Office

Trade Name or Name

Registration Number: Director-General of (Branch) Finance Bureau  
(Financial Business) No. \_\_\_\_\_

This is a request for you to certify that the original copy of the Deposit Statement above was issued to redeem money on deposit, because the depositor (name) made a deposit in order to replace the money on deposit that the original copy of the Deposit Statement concerns, which the said depositor submitted to your bureau, with an equivalent amount of securities (\_\_\_\_\_ Legal Bureau, Fiscal Year \_\_\_\_\_, Finance No. \_\_\_\_\_).

Date: MM/DD/YY

I hereby certify that the above statement is true and correct.

Commissioner of the Financial Services Agency  
Director-General of (Branch) Finance Bureau  
(Seal)

(From Securities to Securities)

Date: MM/DD/YY

To: Commissioner of the Financial Services Agency  
Director-General of (Branch) Finance Bureau

Address of Major Office of Applicant

Trade Name or Name  
Name

(Name of representative in the case of juridical person)

Application for Issuance of Certification of the Original Deposit Statement

Original Deposit Statement x 1

Description of Deposit

Place of Deposit: \_\_\_\_\_ Legal Affairs Bureau

Date of Deposit: MM/DD/YY

Number of Deposit Year: Fiscal Year \_\_\_\_\_, Finance No. \_\_\_\_\_

Articles on Deposit: Number of Securities \_\_\_\_\_/Total face value ¥.....

Legal Basis: Article 31-2(1) of the Financial Instruments and Exchange Act

Name of Depositor: Address of Major Office

Trade Name or Name

Registration Number: Director-General of (Branch) Finance Bureau  
(Financial Business) No. \_\_\_\_

This is a request for you to certify that the original copy of the Deposit Statement above was issued to redeem money on deposit, because the depositor (name) made a deposit in order to replace the articles on deposit that the original copy of the Deposit Statement concerns, which the said depositor submitted to your bureau, with an equivalent amount of securities (\_\_\_\_\_ Legal Bureau, Fiscal Year \_\_\_\_\_, Finance No. \_\_\_\_\_).

Date: MM/DD/YY

I hereby certify that the above statement is true and correct.

Commissioner of the Financial Services Agency

Director-General of (Branch) Finance Bureau

(Seal)

(From Securities to Money)

Date: MM/DD/YY

To: Commissioner of the Financial Services Agency  
Director-General of (Branch) Finance Bureau

Address of Major Office of Applicant

Trade Name or Name

Name

(Name of representative in the case of juridical person)

Application for Issuance of Certification of the Original Deposit Statement

Original Deposit Statement x 1

Description of Deposit

Place of Deposit: \_\_\_\_\_ Legal Affairs Bureau

Date of Deposit: MM/DD/YY

Number of Deposit Year: Fiscal Year \_\_\_\_\_, Finance No. \_\_\_\_\_

Articles on Deposit: Number of Securities \_\_\_\_\_/Total face value ¥.....

Legal Basis: Article 31-2(1) of the Financial Instruments and Exchange Act

Name of Depositor: Address of Major Office

Trade Name or Name

Registration Number: Director-General of (Branch) Finance Bureau  
(Financial Business) No. \_\_\_\_

This is a request for you to certify that the original copy of the Deposit Statement above was issued to redeem money on deposit, because the depositor (name) made a deposit in order to replace the articles on deposit that the original copy of the Deposit Statement concerns, which the said depositor submitted to your bureau, with an equivalent amount of money (\_\_\_\_\_ Legal Bureau, Fiscal Year \_\_\_\_\_, Finance No. \_\_\_\_\_).

Date: MM/DD/YY

I hereby certify that the above statement is true and correct.

Commissioner of the Financial Services Agency

Director-General of (Branch) Finance Bureau

(Seal)

(Attached List of Formats V-2)

(Japanese Industrial Standards A4 format)

	Document Number
	Date: MM/DD/YY
(Trade Name or Name)	
Name	
To: (Name of Representative in the case of a juridical person)	
	Commissioner of the Financial Services Agency
	Director-General of (Branch) Finance Bureau
Approval of Change in Contract in Lieu of Business Security Deposit	
This is notification that the matters regarding the application filed on (MM/DD/YY) have been approved pursuant to Article 15-13(iii) of the Ordinance for Enforcement of the Financial Instruments and Exchange Act.	

(Attached List of Formats V-3)

(Japanese Industrial Standards A4 format)

	Document Number
	Date: MM/DD/YY
(Trade Name or Name)	
Name	
To: (Name of Representative in the case of a juridical person)	
	Commissioner of the Financial Services Agency
	Director-General of (Branch) Finance Bureau
Approval of Dissolution of a Contract in Lieu of Business Security Deposit	
This is notification that the matters regarding the application filed on (MM/DD/YY) have been approved pursuant to Article 15-13(iii) of the Ordinance for Enforcement of the Financial Instruments and Exchange Act.	



Public Notice of Redemption of Business Security Deposit of Financial Instruments Business Operator

The following public notice is given pursuant to Article 14(2) of the Ordinance for Business Security Deposit of Financial Instruments Business Operator (Ordinance of Cabinet Office/Ministry of Justice No. 3, 2007):

1. Trade name or name of depositor ◎
2. Address ◎
3. Name of representative
4. Amount of Business Security Deposit to be redeemed:  
¥.....
5. Any person who holds a Business Security Deposit right concerning the person above (Registration No. XXX, Director-General of (Branch) Finance Bureau, No. \_\_\_\_), as specified in Article 31-2(6) of the Financial Instruments and Exchange Act, is requested to submit an application, using the Attached List of Formats V of the Ordinance for Business Security Deposit of Financial Instruments Business Operator, to the \_\_\_\_\_ Section, of the \_\_\_\_\_ Department of (Branch) Finance Bureau, together with a document proving that he/she holds the said right by (MM/DD/YY).
6. Depositors who fail to file such a request within the period set forth in the provision of the preceding item shall be excluded from the dividend computations.

Date: MM/DD/YY

Commissioner of the Financial Services Agency

Director-General of (Branch) Finance Bureau

[Instructions for Filling the Form]

- (1) In the case where the current facts listed in items 1 to 3 are different from those publicly inspected, due to non-submission of notification, etc., all the facts that emerged after the public inspection shall be entered.
- (2) Enter the address of the head office, etc., listed on page 7 of the Registry.
- (3) Use a 14-point font for words and one-byte characters (English input) for numerals.
- (4) ◎ indicates one space. Delete the underlined word if it is unnecessary.
- (5) Type 22 characters per line.

(Attached List of Formats V-5)

(Japanese Industrial Standards A4 format)

Document Number

Certificate of Custody

Original Copy of Deposit Statement: x ( )

1. Name of Depositor
2. Name of Deposit Site/Deposit Number

This certifies the above-mentioned deposit is in custody.

Date: MM/DD/YY

Commissioner of the Financial Services Agency  
Director-General of (Branch) Finance Bureau



(Attached List of Formats VI-2)

(Japanese Industrial Standards A4 format)

Registration Number File of Registered Investment Corporation

\_\_\_\_\_  
(Local) Finance Bureau

Registration No.	Registration Date	Trade Name of Registered Investment Corporation

(Notes for filling the form)

When registration has been rescinded, cross it out with double lines (====).



Application for Inspection of the Registry of Registered Investment Corporations

Date: MM/DD/YY

To the Director-General of (Local) Finance Bureau

Purpose of Inspection			
Registration No.	Trade Name of Registered Investment Corporation	Lending confirmed	Return confirmed

I wish to borrow the registry in order to inspect the registrations of the investment corporations stated above.

Applicant: Name \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_

Occupation \_\_\_\_\_

Time Lent	
Time Returned	

(Attached List of Formats VI-5)

(Japanese Industrial Standards A4 format)

Document Number

Date: MM/DD/YY

To the FSA Commissioner

Director-General of (Local) Finance Bureau

Changes Related to Registered Investment Corporations

This is to report that changes related to registered investment corporations have been made (dated MM/YY) as stated in the attached sheet.

(Attached sheet)

\_\_\_\_\_  
(Local) Finance Bureau

Registration Date	Date Changed	Registration No.	Trade Name of Investment Corporation	Applicable Provisions	Details of Changes

(Notes for filling the form)

“Applicable provisions” means any applicable items of Article 188(1) of the Act on Investment Trusts and Investment Corporations or any applicable items of Article 214 of the Enforcement Act for the Act on Investment Trusts and Investment Corporations.

(Attached List of Formats VI-6)

(Japanese Industrial Standards A4 format)

Opinion	
Overview of the Investment Corporation	
(Original Registration Date)	
(Status of Executive Officers)	
(Status of Supervisory Executives)	
(Status of Investment Trust Management Company)	
(Others)	
(Issues)	
Results of the Most Recent Inspection	
Complaints	
Administrative Actions, etc.	



(Attached List of Formats VI-7)

(Japanese Industrial Standards A4 format)

Document Number  
Date: MM/DD/YY

To the FSA Commissioner

Director-General of (Local) Finance Bureau

Cross-Jurisdictional Relocation of Head Office

This is to report that cross-jurisdictional relocations of head offices have been made (dated MM/YY) as stated in the attached sheet.

(Attached sheet)

\_\_\_\_\_  
(Local) Finance Bureau

Date Relocation Registered	Date Relocated	Relocation Registration No.	Trade Name of Investment Corporation	Authorized Local Finance Bureau Before Relocation	Registration No. Before Relocation

(Attached List of Formats VI-8)

(Japanese Industrial Standards A4 format)

Document Number
Date: MM/DD/YY
To the FSA Commissioner
Director-General of (Local) Finance Bureau
Dissolution of Investment Corporations
This is to report that notifications of dissolution of investment corporations have been submitted (dated MM/YY) as stated in the attached sheet.

(Attached sheet)

\_\_\_\_\_  
(Local) Finance Bureau

Date of Dissolution	Prior Registration No.	Trade Name of Investment Corporation	Applicable provisions	Reason for Dissolution

(Notes for filling the form)  
“Applicable provisions” means any applicable items of Article 192(1) of the Act on Investment Trusts and Investment Corporations.

(Attached List of Formats VI-9)

(Japanese Industrial Standards A4 format)

Document Number

Date: MM/DD/YY

(Trade Name)

To: (Name of Representative)

Director-General of (Local) Finance Bureau

Notice Granting  $\left\{ \begin{array}{l} \text{Permission} \\ \text{Approval} \end{array} \right\}$  Regarding \_\_\_\_\_

I hereby notify that the application filed on (MM/DD/YY) regarding the above-mentioned matter has

been  $\left\{ \begin{array}{l} \text{Permitted} \\ \text{Approved} \end{array} \right\}$

Document Number

Date: MM/DD/YY

(Trade Name)

To: (Name of Representative)

Director-General of (Local) Finance Bureau

Notice of Refusal of  $\left( \begin{array}{c} \text{Permission} \\ \text{Approval} \end{array} \right)$  Regarding \_\_\_\_\_

I hereby notify that the application for  $\left( \begin{array}{c} \text{Permission} \\ \text{Approval} \end{array} \right)$  filed on (MM/DD/YY) regarding the above-mentioned matter has been refused on the following grounds.

If you are dissatisfied with the refusal, you may request the Commissioner of the Financial Instruments Service Agency to conduct an inspection under the Administrative Appeal Act (Law No. 68, 2014) within three months after the day on which you receive this notice of refusal.

If you demand the rescission of this action in a legal proceeding, you may file an action against the national government for rescission under the Administrative Appeal Act (Law No. 139, 1962) within six months after the day on which you receive this notice of refusal.

Grounds for refusal

(Attached List of Formats VI-11)

(Investment Trust) (Registration and License Tax)

(Japanese Industrial Standards A4 format)

Application for Certificate	
	(Date)
To the FSA Commissioner	
Applicant Address: Trade name: Director:	
<p>Seeking to become eligible for the provision of Article 83-2-2(2) of the Act on Special Measures Concerning Taxation, in regard to the registration of ownership transfer of the real estate stated in the attached document, for which a transaction contract was concluded between the applicant and _____ on (MM/DD/YY), I hereby apply for the issuance of a certificate certifying the items specified under Article 31-5(2) of the enforcement rules for the Act on Special Measures Concerning Taxation.</p>	
Attached documents:	
<ul style="list-style-type: none"><li>- Investment trust contract provisions (copy)</li><li>- Real estate transaction contract (copy), etc. (One that allows confirmation of the date of the real estate ownership acquisition)</li><li>- Certificate of registered matters for real estate. (Present original if attaching copy. However, in cases where the reference number obtained through the use of the Registration Information Provision Services is attached, attachment of a certificate of registered matters may be omitted.)</li><li>- If the section for type of building of the real estate on the separate sheet is specified as warehouse and the date of acquisition of the ownership of the said building precedes April 1, 2015, which is the date specified in the main clause of Article 1 of the Supplementary Provisions Law No. 9 to Partially Revise the Income Tax and Other Laws (2015), a document that verifies the total floor area not used for warehousing purposes (limited to documents certified by the Land, Infrastructure, Transport and Tourism Minister).</li><li>- In cases where funds are borrowed, a certificate showing the lender's balance</li><li>- Asset investment report (for the latest term)</li><li>- In cases falling under Article 83-2-2(2)(ii)(b) of the Act on Special Measures Concerning Taxation, an asset investment report for the latest term (or latest certificate) and materials showing the status of other assets (to be attached to the submitted application in the format specified in the Attached List of Formats VI-12)</li></ul>	
Certificate	
<p>1. The applicant's acquisition of the real estate stated in the attached document was made by undertaking investment trust meeting the criteria under Article 83-2-2(2)(i)(a) and (c) of the Act on Special Measures Concerning Taxation (hereinafter referred to as "the Act").</p> <p>The said investment trust is investment based on settlor's instruction as defined in Article 2(1) of the Act on Investment Trusts and Investment Corporations, as specified under Article 83-2-2(2)(i)(b) of the Act. (In cases where the said investment trust is an investment trust managed without instructions from the settler, it shall be stated that, "The said investment trust is an investment trust managed without instructions from the settlor as defined in Article 2(2) of the Act on Investment Trusts and Investment Corporations.")</p>	
<p>2. The applicant acquired the said real estate in accordance with its investment trust contract provisions, prescribed in Article 83-2-2(2) of the act. The specified real estate asset ratio prescribed under Article 83-2-2(2)(ii) of the act is as follows:</p> <p style="padding-left: 40px;">In cases falling under Article 83-2-2(2)(ii)(a): __ percent</p> <p style="padding-left: 40px;">In cases falling under Article 83-2-2(2)(ii)(b): __ percent</p> <p style="padding-left: 80px;">Percentage before the acquisition of the said real estate: __ percent</p>	
<p>3. The applicant acquired the specified real estate asset stated in 2 above on (MM/DD/YY), and is accordingly eligible for the provision of Article 83-2-2(2) of the act until (MM/DD/YY).</p>	

4. The ratio of the floor area of non-warehouse part of the building in the attached document is \_\_\_\_ percent. (This shall only be stated in cases where “warehouse” is stated in the section for recording building type for the real estate stated in the attached document, and the date on which the ownership of the said building was acquired is before April 1, 2015, which is the date specified in the main clause of Article 1 of the Supplementary Provisions Law No. 9 to Partially Revise the Income Tax and Other Laws (2015) )

I hereby certify the above.

(Date)

FSA Commissioner (Seal)

(Attached sheet)

[Real Estate]

Location of Land	Land Lot Number	Type of Land	Area
			m <sup>2</sup>

Location of Building	Building Number	Type	Structure	Floor Area
				m <sup>2</sup>

Note: The details of the real estate must be filled out in conformity with the items recorded in the registration record.

Status of Specified Assets (As of the end of \_\_\_\_\_)

Submitted on (date)

Applicant's location or address:

Trade name:

## 1. Status of Specified Assets (Overview)

(Unit: ¥million, %)

Category	Latest fiscal term		At the time of application	
	Amount	Composition ratio	Amount	Composition ratio
Specified assets				
Specified real estate assets				
Other specified assets				

Note:

- (1) "Other specified assets" means specified assets excluding specified real estate assets.
- (2) "Specified real estate assets" at the time of application shall include the acquisition cost of the real estate, etc., applied for.
- (3) Among "other specified assets" at the time of application, those measurable in market value, such as securities, must be stated in value as of the end of the previous month of the month to which the application date belongs.

## 2. Status of Other Specified Assets

Status of Securities

(Number Unit: thousand, Amount Unit: ¥million)

Category	Number	Amount
Share certificates		
Share option certificates		
National government bonds		
Municipal bonds		
Special bonds		
Bonds		
(Of which, bonds with share options)		
Others		
Total		



Status of Future Trading, etc.

(Unit: ¥million)

Category		Amount
Future trading	Trading of shares	
	Trading of bonds	
	Others	
Option trading	Trading of shares	
	Trading of bonds	
	Others	

Status of Other Specified Assets

(Unit: ¥million)

Category	Amount

Note: This table is for other specified assets excluding those stated above.

(Attached List of Formats VI-13)

(Investment Trust) (Real Estate Acquisition Tax)

(Japanese Industrial Standards A4 format)

Application for Certificate	
To the FSA Commissioner	(Date)
Applicant Address: Trade name: Director:	
<p>Seeking to become eligible for the provision of Article 11(4) of the supplementary provisions of the local tax act in regard to the real estate acquisition tax imposed on the real estate stated in the attached document, for which a transaction contract was concluded between the applicant and _____ on (MM/DD/YY), I hereby apply for the issuance of a certificate certifying the items specified under Article 7(5) of the supplementary provisions of the enforcement ordinance for the local tax act.</p> <p>Attached documents:</p> <ul style="list-style-type: none"><li>- Investment trust contract provisions (copy)</li><li>- Real estate transaction contract (copy), etc. (One that allows confirmation of the date of the real estate ownership acquisition)</li><li>- Certificate of registered matters for real estate. (Present original if attaching copy. However, in cases where the reference number obtained through the use of the Registration Information Provision Services is attached, attachment of a certificate of registered matters may be omitted.)</li><li>- In cases where funds are borrowed, a certificate showing the lender's balance</li><li>- Asset investment report (for the latest term)</li><li>- In cases falling under Article 7(9)(iv)(b) of the supplementary provisions of the enforcement ordinance for the local tax act, an asset investment report for the latest term (or latest certificate) and materials showing the status of other assets (to be attached to the submitted application in the format specified in the Attached List of Formats VI-13)</li></ul>	
Certificate	
<p>1. The applicant's acquisition of the real estate stated in the attached document was made by undertaking investment trust meeting the criteria under Article 7(5)(i) and (iii) of the supplementary provisions of the enforcement ordinance for the local tax act (hereinafter referred to as "the supplementary provisions of the enforcement ordinance").</p> <p>The said investment trust is investment based on settlor's instruction as defined in Article 2(1) of the Act on Investment Trusts and Investment Corporations, as specified under Article 7(12)(ii) of the supplementary provisions of the enforcement ordinance. (In cases where the said investment trust is an investment trust managed without instructions from the settler, it shall be stated that, "The said investment trust is an investment trust managed without instructions from the settlor as defined in Article 2(2) of the Act on Investment Trusts and Investment Corporations.")</p>	
<p>2. The specified real estate asset ratio for the said real estate, prescribed under Article 7(5)(iv) of the supplementary provisions of the enforcement ordinance, is as follows, and accordingly meets the criteria under the said article.</p> <p style="padding-left: 40px;">In cases falling under Article 7(12)(iv) (a): __ percent</p> <p style="padding-left: 40px;">In cases falling under Article 7(12)(iv) (b): __ percent</p> <p style="padding-left: 80px;">Percentage before the acquisition of the said real estate: __ percent</p>	
<p>I hereby certify the above.</p> <p>(Date)</p>	
FSA Commissioner (Seal)	



(Attached sheet)

[Real Estate]

Location of Land	Land Lot Number	Type of Land	Area
			m <sup>2</sup>

Location of Building	Building Number	Type	Structure	Floor Area
				m <sup>2</sup>

Note: The details of the real estate must be filled out in conformity with the items recorded in the registration record.

(Attached List of Formats VI-14)

(Investment Corporation) (Registration and License Tax)

(Japanese Industrial Standards A4 format)

Application for Certificate	
To the FSA Commissioner	(Date)
Applicant Address: Trade name: Director:	
<p>Seeking to become eligible for the provision of Article 83-2-2(3) of the Act on Special Measures Concerning Taxation in regard to the registration of ownership transfer of the real estate stated in the attached document, for which a transaction contract was concluded between the applicant and _____ on (MM/DD/YY), I hereby apply for the issuance of a certificate certifying the items specified under Article 31-5(3) of the enforcement rules for the Act on Special Measures Concerning Taxation.</p>	
Attached documents:	
<ul style="list-style-type: none"><li>- Investment corporation contract provisions (copy)</li><li>- Real estate transaction contract (copy), etc. (One that allows confirmation of the date of the real estate ownership acquisition)</li><li>- Certificate of registered matters for real estate. (Present original if attaching copy. However, in cases where the reference number obtained through the use of the Registration Information Provision Services is attached, attachment of a certificate of registered matters may be omitted.)</li><li>- If the section for type of building of the real estate on the separate sheet is specified as warehouse and the date of acquisition of the ownership of the said building precedes April 1, 2015, which is the date specified in the main clause of Article 1 of the Supplementary Provisions Law No. 9 to Partially Revise the Income Tax and Other Laws (2015), a document that verifies the total floor area not used for warehousing purposes (limited to documents certified by the Land, Infrastructure, Transport and Tourism Minister).</li><li>- In cases where funds are borrowed, a certificate showing the lender's balance</li><li>- Asset investment report (for the latest term)</li><li>- In cases falling under Article 83-2-3(3)(ii)(b) of the Act on Special Measures Concerning Taxation, an asset investment report for the latest term (or latest certificate) and materials showing the status of other assets (to be attached to the submitted application in the format specified in the Attached List of Formats VI-12)</li></ul>	
<hr/> <b>Certificate</b>	
<p>1. The applicant is a investment corporation meeting the criteria under Article 83-2-3(3)(i)(a), (b) and (d) of the Act on Special Measures Concerning Taxation (hereinafter referred to as "the Act").</p> <p>2. The applicant acquired the said real estate in accordance with its investment corporation contract provisions, prescribed in Article 83-2-3(3) of the act. The specified real estate asset ratio prescribed under Article 83-2-3(3)(ii) of the Act is as follows: In cases falling under Article 83-2-3(3)(ii)(a): __ percent In cases falling under Article 83-2-3(3)(ii)(b): __ percent Percentage before the acquisition of the said real estate: __ percent</p> <p>3. The applicant acquired the specified real estate asset stated in 2 above on (MM/DD/YY), and is accordingly eligible for the provision of Article 83-2-3(3) of the act until (MM/DD/YY).</p> <p>4. The ratio of the floor area of the non-warehouse part of the building in the attached document is __ percent. (This shall only be stated in cases where "warehouse" is stated in the section for recording building type for the real estate stated in the attached document, and the date on which the ownership of the said building was acquired is before April 1, 2015, which is the date specified in the main clause</p>	

of Article 1 of the Supplementary Provisions Law No. 9 to Partially Revise the Income Tax and Other Laws (2015).)

I hereby certify the above.

(Date)

FSA Commissioner (Seal)

(Attached sheet)

[Real Estate]

Location of Land	Land Lot Number	Type of Land	Area
			m <sup>2</sup>

Location of Building	Building Number	Type	Structure	Floor Area
				m <sup>2</sup>

Note: The details of the real estate must be filled out in conformity with the items recorded in the registration record.

(Attached List of Formats VI-15)

(Investment Corporation) (Real Estate Acquisition Tax)

(Japanese Industrial Standards A4 format)

Application for Certificate	
To the FSA Commissioner	(Date)
 Applicant Address: Trade name: Director:	
<p>Seeking to become eligible for the provision of Article 11(5) of the supplementary provisions of the local tax act in regard to the real estate acquisition tax imposed on the real estate stated in the attached document, for which a transaction contract was concluded between the applicant and _____ on (MM/DD/YY), I hereby apply for the issuance of a certificate certifying the items specified under Article 7(7) of the supplementary provisions of the enforcement ordinance for the local tax act.</p>	
<p>Attached documents:</p> <ul style="list-style-type: none"><li>- Investment corporation contract provisions (copy)</li><li>- Real estate transaction contract (copy), etc. (One that allows confirmation of the date of the real estate ownership acquisition)</li><li>- Certificate of registered matters for real estate. (Present original if attaching copy. However, in cases where the reference number obtained through the use of the Registration Information Provision Services is attached, attachment of a certificate of registered matters may be omitted.)</li><li>- In cases where funds are borrowed, a certificate showing the lender's balance</li><li>- Asset investment report (for the latest term)</li><li>- In cases falling under Article 7(7)(iv)(b) of the supplementary provisions of the enforcement ordinance for the local tax act, an asset investment report for the latest term (or latest certificate) and materials showing the status of other assets (to be attached to the submitted application in the format specified in the Attached List of Formats VI-12)</li></ul>	
<hr/> <p>Certificate</p>	
<p>1. The applicant acquired real estate meeting the criteria under Article 7(7)(i) and (iii) of the supplementary provisions of the enforcement ordinance for the local tax act (hereinafter referred to as "the supplementary provisions of the enforcement ordinance").</p>	
<p>2. The specified real estate asset ratio for the said real estate, prescribed under Article 7(7)(iv) of the supplementary provisions of the enforcement ordinance, is as follows, and accordingly meets the criteria under the said article.</p> <p style="padding-left: 40px;">In cases falling under Article 7(11)(iv) (a): __ percent</p> <p style="padding-left: 40px;">In cases falling under Article 7(11)(iv) (b): __ percent</p> <p style="padding-left: 80px;">Percentage before the acquisition of the said real estate: __ percent</p>	
<p>I hereby certify the above.</p>	
(Date)	FSA Commissioner (Seal)



(Attached sheet)

[Real Estate]

Location of Land	Land Lot Number	Type of Land	Area
			m <sup>2</sup>

Location of Building	Building Number	Type	Structure	Floor Area
				m <sup>2</sup>

Note: The details of the real estate must be filled out in conformity with the items recorded in the registration record.

Warning to Persons Making False Statements to Investors Regarding Solicitation, etc. (Draft)

\_\_\_\_ Company Limited

To: (Representative Director)

Director-General of (Branch) Finance Bureau

In cases where a person, who has made notification for business specially permitted for qualified institutional investors, etc., engages in business specially permitted for qualified institutional investors, etc. pursuant to Article 63(4) of the Financial Instruments and Exchange Act before the revision pursuant to the Act for Partial Revision of the Financial Instruments and Exchange Act (Law No. 32, 2015), the act of making false statements to customers concerning solicitation for such business is prohibited.

The Finance Bureau has conducted an investigation into the actions of your company, and has found that they fall under acts act of making false statements to customers concerning solicitation. This is a notification warning you to immediately cease the said actions.

Therefore, I request that you submit a correction plan for your company in writing by (MM/DD/YY).

I would like to add that appropriate measures will be taken if no response is made or if you fail to heed the warning of the Finance Bureau by the deadline.

Note: Warnings issued to persons committing acts specified in the items of Article 39(1) or (2) of the Financial Instruments and Exchange Act shall be prepared in accordance with this format.

Warning to Persons Conducting Acts which are Questionable in Terms of Investor Protection (Draft)

\_\_\_\_ Company Limited

To: (Representative Director)

Director-General of (Branch) Finance Bureau

In cases where a person, who has made notification for business specially permitted for qualified institutional investors, etc., engages in business specially permitted for qualified institutional investors, etc., attention needs to be paid to investor protection.

The Finance Bureau has conducted an investigation into your company, and has found that it is engaged in the act of \_\_\_\_.\* This is a notification warning you to immediately cease the said actions.

Therefore, I request that you submit a correction plan for your company in writing by (MM/DD/YY).

I would like to add that appropriate measures will be taken if no response is made or if you fail to heed the warning of the Finance Bureau by the deadline.

\* Acts that are questionable in terms of investor protection need to be stated in detail, such as  
“misappropriating the investments of investors.”